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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH  
中國建設銀行股份有限公司香港分行  
(the “Hong Kong Branch”)**

**U.S.\$500,000,000 Floating Rate Senior Green Notes due 2029 (the “USD 2029 Notes”)  
(Stock Code: 40456)**

**U.S.\$500,000,000 Floating Rate Senior Green Notes due 2031 (the “USD 2031 Notes”,  
together with the USD 2029 Note, the “USD Notes”)  
(Stock Code: 40462)**

**and**

**CHINA CONSTRUCTION BANK CORPORATION LONDON BRANCH  
中國建設銀行股份有限公司倫敦分行  
(the “London Branch”)**

**CNY3,000,000,000 1.64 per cent. Senior Green Notes due 2029  
(the “CNY Notes”)  
(Stock Code: 85132)**

**each issued under the U.S.\$15,000,000,000 Medium Term Note Programme  
(the “Programme”)**

**established by**



**中国建设银行  
China Construction Bank**

**中國建設銀行股份有限公司**

**CHINA CONSTRUCTION BANK CORPORATION**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

and

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH**  
**中國建設銀行股份有限公司香港分行**

*Joint Bookrunners and Joint Lead Managers in respect of  
the USD Notes of the Hong Kong Branch*

*Sole Green Structuring Advisor*

**China Construction Bank (Asia)**

*Joint Bookrunners and Joint Lead Managers*

<b>China Construction Bank</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>China CITIC Bank International</b>	<b>China Galaxy International</b>	<b>China International Capital Corporation</b>	<b>China Securities International</b>
<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>Citigroup</b>	<b>CITIC Securities</b>	<b>China Merchants Bank</b>
<b>Crédit Agricole CIB</b>	<b>Haitong International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>HSBC</b>
<b>Huatai International</b>	<b>ICBC</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>SMBC Nikko</b>

**Standard Chartered Bank**

*Joint Bookrunners and Joint Lead Managers in respect of  
the CNY Notes of the London Branch*

*Sole Green Structuring Advisor*

**China Construction Bank (Asia)**

*Joint Bookrunners and Joint Lead Managers*

<b>China Construction Bank</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>	<b>Barclays</b>
<b>China CITIC Bank International</b>	<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>CMB Wing Lung Bank Limited</b>	<b>Crédit Agricole CIB</b>
<b>Deutsche Bank</b>	<b>HSBC</b>	<b>ICBC (Asia)</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the USD 2029 Notes and the USD 2031 Notes issued by the Hong Kong Branch and the CNY Notes issued by the London Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 5 June 2026 relating to the Programme, the drawdown offering circular dated 8 June 2026 relating to the Notes, and each of the pricing supplements dated 8 June 2026 relating to the relevant series of the Notes. The listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 16 June 2026 (Hong Kong Time).

In addition, each series of the Notes is further intended to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading (where applicable) of the Notes on the London Stock Exchange are expected to become effective on or after 16 June 2026 (London UK Time).

Further information on the listing of the Notes on the London Stock Exchange can be found on the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com).

Hong Kong, 15 June 2026

*As at the date of this announcement, the executive directors of China Construction Bank Corporation 中國建設銀行股份有限公司 (the “**Bank**”) are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.*